



# BRAND PRESENTATION



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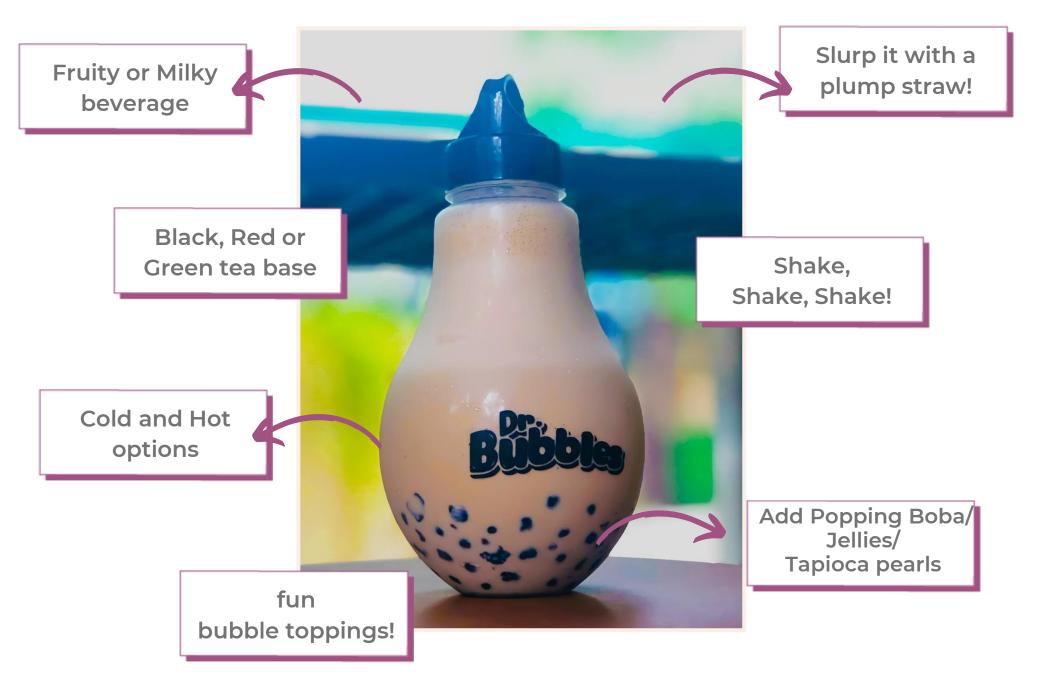




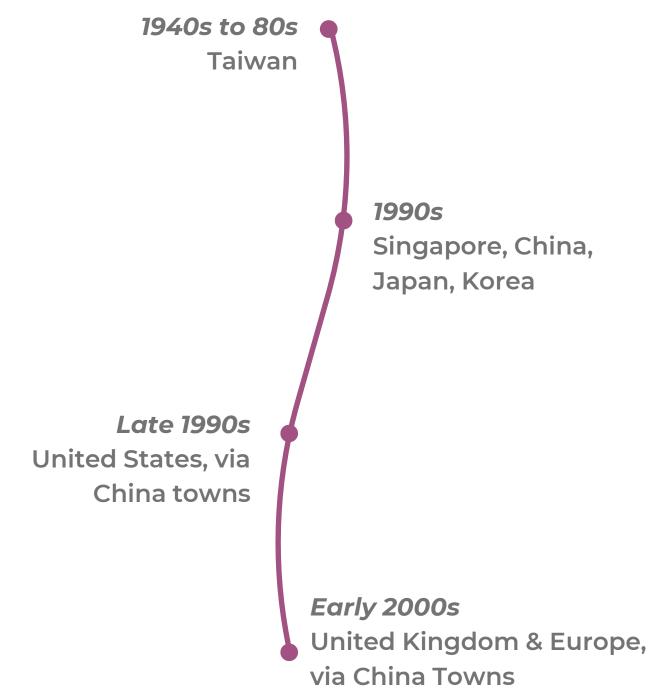


### A Snack & Drink in One!

#### Bubble Tea or Boba Tea



### Origin of Bubble Tea

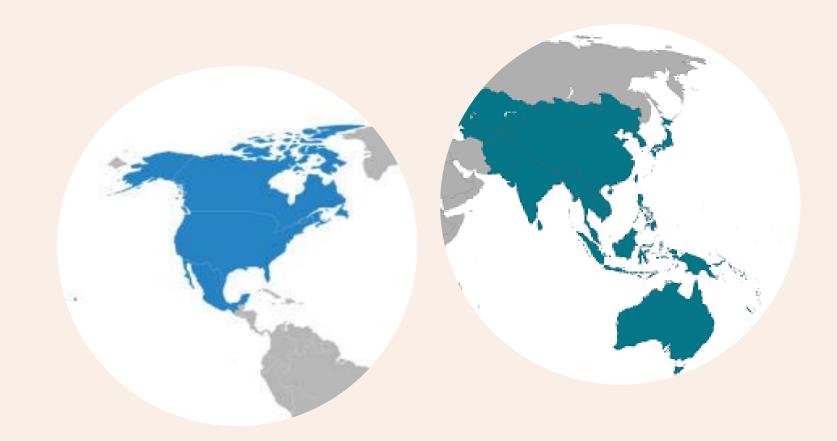








### **Bubble Tea Market**

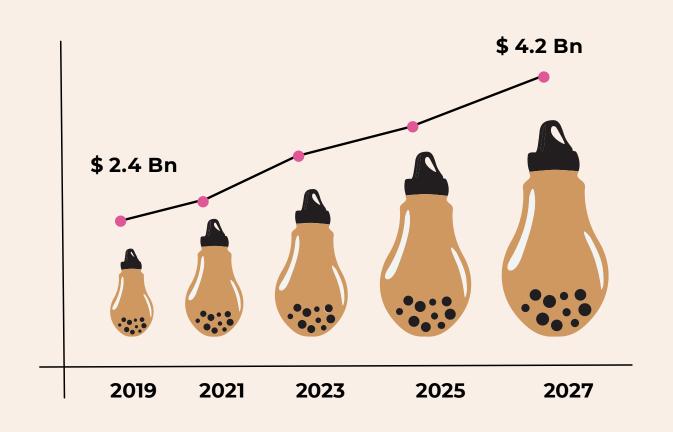


- North America, in 2022 accounted for over 36% overall market share, due to high demand of fruit teas\*
- Asia-Pacific expected to register fastest growth rate from 2023-2029\*

### Projected Global

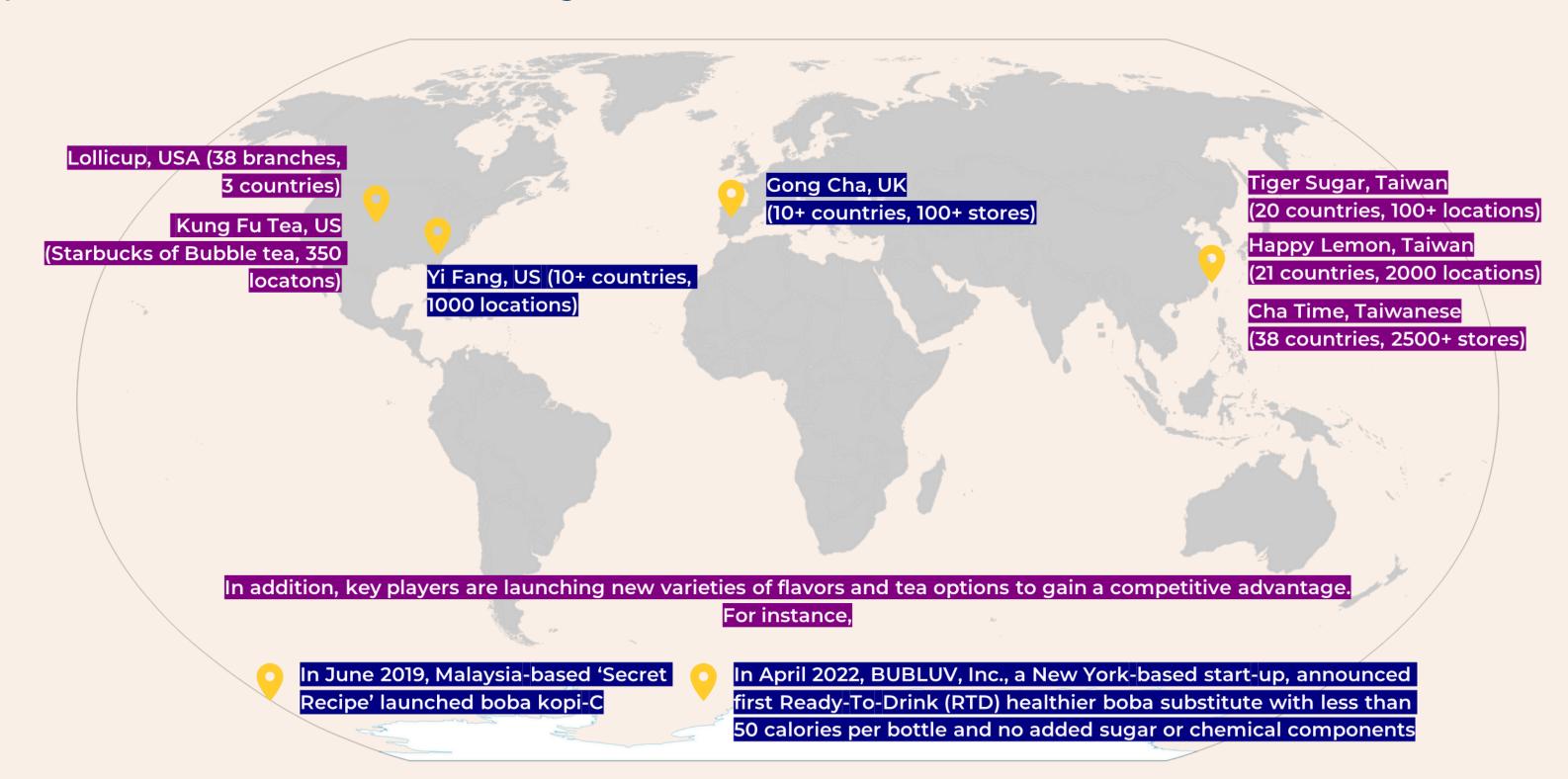
Growth

Bubble Tea Market to reach
4.2 Billion USD
by 2027\* (CAGR 8.3%)





### Major International Players - HQ



### Dr Bubbles India Footprint

45+ stores pre-covid

12 current stores

Headquartered in Chennai

**Owned by Better Life Chennai** 

Unique & Innovative range of products

Bubble tea
Bubble Shakes
American Waffles & Bubble Waffles
Baby Pancakes
Sundaes & Waffle Nachos







### Buyer Persona





#### Hip & Happening

- · Ages 20-29
- Employed individuals or young couples
- Higher disposable income
- Looking for "new" experiences
- Looking for places to "hang-out"
   with friends or to work
- Medium to High usage of Social
   Media



#### Teeny Bopper

- Ages 13-19
- Funded by parents
- Looking for "new" experiences
- Looking for places to "hang-out"
- Want to appear "cool"
- High exposure to social media
- Informed through social media



#### Young but initiated

- Ages 6-12
- Funded by parents
- Need constant stimulation
- Impulse buying nature
- Parents keen on "fun"
   experiences for their kids
- Easily excitable by new things
- Medium exposure to social media



#### Well Traveled

- Ages 30+
- Travelled abroad
- Exposed to bubble tea already
- Like the product and actively looking for it
- High disposable incomes
- Prefer take-aways and online





### Brand History



#### Founder Company (Al Zahra Mumbai)



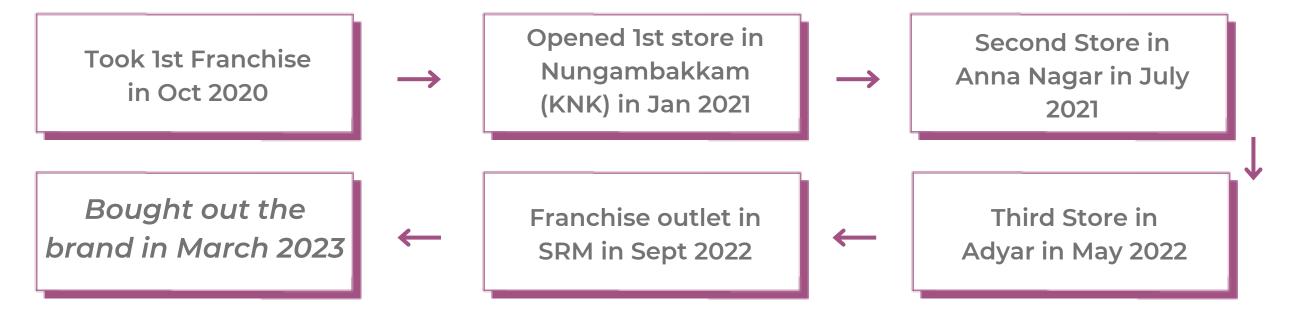
Established in 2015 with 3 stores in Mumbai (Founder: Adnan Sarkar)

2015 to 2019 45+ Stores Post Covid – Down to 14 stores (including own Mumbai stores)

- Expanded to 45+ Stores through aggressive franchising
- Footprint in Gujarat, Mizoram, Arunachal Pradesh, Gurugram, UP, Bihar, Bangalore, Hyderabad, Chennai\*

Acquired by (Better Life Chennai LLP, Chennai)













#### BUBBLE TEA

Antioxidant packed green tea, shaken with ice and fruity compote. Pair with bursting bubbles!

Lychee Watermelon Blueberry Strawberry Lychee Green Apple Mango

Cranberry
Lemon Limca
Pink Guava
Kiwi Pineapple
Passion Fruit
Peach

Regular size: 180 | Large size : 200 Signature Bulb bottle: +30





#### BABY PANCAKE

9 fluffy bite-sized pancake cuties with mouth-watering toppings!

Belgian Chocolate 130
Naked Nutella 140
Strawberry & Cream 140
Blueberry & Cream 140
Banana Nutella 150





#### CLASSIC MILK TEAS

Classic bubble teas shaken with ice and non-dairy milk

Hongkong
Thai
Vietnam Purple Taro
Vanilla
Japanese Matcha Green
Hazelnut Coffee

Regular size: 200 | Large size : 230 Signature Bulb bottle: +30





Aug 2023

#### SAVOURIES

So Cheesy....so Spicy!!!

Pick your kind of savoury waffle:

American Waffle Stick Waffle Nacho Waffle



#### Pick your flavour:

Cheesy Oregano I Jalapeno Cheese Chilly Garlic



















#### BUBBLE SHAKES

Rich in taste, easy on your stomach!

Blueberry Strawberry Lychee watermelon Mango Honeydew Melon Falooda

Lychee Regular size: 200

Large size: 220

With added ice cream - Dairy Chocolate

Cnocolate
Cold Coffee
Oreo
KitKat
Vanilla
Caramel
Butterscotch
Regular size: 220

Large size: 250





#### **AMERICAN WAFFLE**

A square waffle, thicker, fluffier & more filling than its Belgian counterpart!

Belgian Chocolate	180
Chocolate Overload	180
Sinful Nutella	180
Classic Butter	130
Tiramisu	160
Blueberry & Cream	160
Strawberry & Cream	160
Cookies & Cream	170







#### ICE CREAM SUNDAES

Ice cream and goody happiness layered in a cup. Your trip to ecstasy land!

Oreo
KitKat
Mocha
Butterscotch
Mango
Strawberry







#### **BUBBLE WAFFLE**

Hongkong style waffle in a cup w/2 scoops of ice cream

230
250
230
230
190

#### HOT BEVERAGES

Classic warm drinks for a cold day!

Hazelnut Coffee

Hot Chocolate

Vietnam Purple Taro

Thai Latte

Japanese Matcha Latte

Latte de Hongkong

Add-on whip cream Rs.35

















### Customer Feedback & Rating



Good dining thank you for the dessert and bubble tea. Amazing and yummy. Great service and friendly approach





The best bubble tea that I have had in India. It was so subtle yet so yummy and what more they are offering non-dairy options. The chocolate and red velvet nachos were crispy and so thin but full of right flavours. Savoury and Nutella waffles are a must try. This place is definitely catching the attention of the young and the old. Going again to try a few more new flavours!



The best premium cold coffee with tapioca pearls in town !!! you'll love the bulb container it comes in as well



Felt like a quick bite and a special treat at the same time. This is why I love being an adult. Being able to make autonomous decisions to treat yourself once in a while at Dr





### Customer Feedback & Rating



Very tasty second time I've ordered from here the waffle is especially very very tasty I bought the Belgian American chocolate waffle it would be good



Known for it boba, Dr.Bubbles is expertised in their bubble tea & bubble milkshakes, which makes their first time customers exciting to try it. They have a variety of boba to mix it up with the teas/shakes.. The potato waffles was a different twist with taste. Overall it's a good place to spend with friends.



In Chennai we have a very limited number of options for having bubble tea, One of the best bubble tea I have ever had.



Very tasty second time I've ordered from here the waffle is especially very very tasty i bought the Belgian American chocolate waffle it would be good



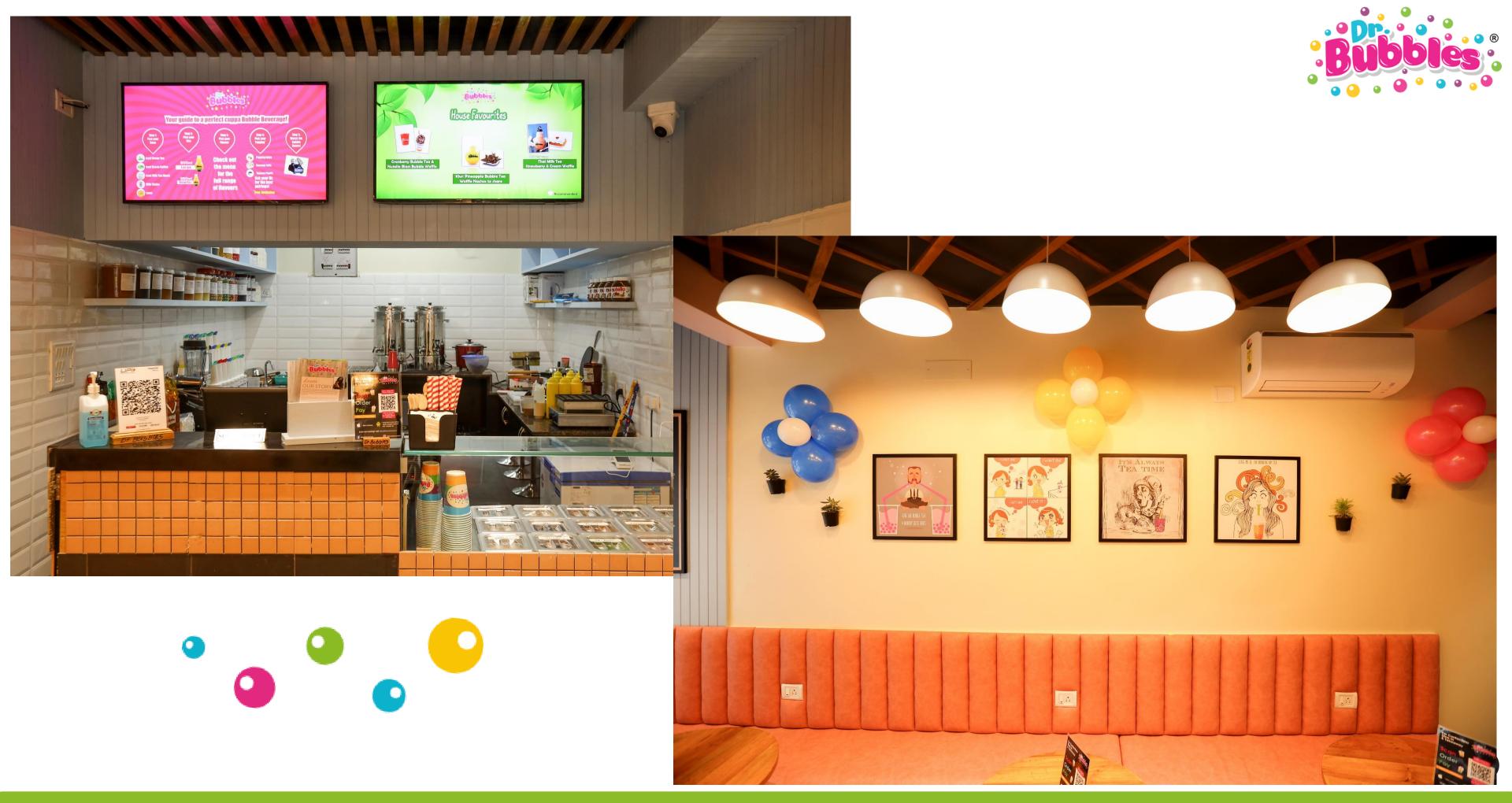








Chic I Cozy I Youthful



Chic I Cozy I Youthful

#### **Product**

**Simplified Menu** to enable faster selection process (<10 product categories)

Customized products to suit Indian palate (eg., kit kat & oreo bubble tea, cheesy potato waffle)

of bubble teas & classic teas; 20+ flavours of bobas & jellies

Perfectly complementing snacks & desserts (4 types of waffles & pancakes & cheesy savouries)



Lowest Average Product
Cost achieved through good
balance of beverages and
snacks



#### Marketing Support

Focussed Instagram brand strategy targeting core buyer persona (12-30 age range)

Regular Whatsapp & Influencer marketing campaigns support increasing recall and improving repeat sales (20-25%)

Sweet spot pricing & positioning
Mid-premium through ambience
design & core concept offering only
(no samosas, momos etc.)
(min. menu item price Rs 150)





#### **Operational Support**

100% Digital operations Opening, Closing & **Operational Checklists** 

Faster Payback through cost optimization from efficient systems, processes & procedures

100% Online **Audits & Compliance** Monitoring & Control

#### **Fully Integrated**

Operational systems (POS + Inventory + Sales + Reporting)









#### Procurement & Inventory Support

#### **Imported Ingredients**

No compromise in key ingredients like tapioca pearls, popping bobas & jellies

Strategic Sourcing

Dual sourcing strategy to

bring down cost of

equipment & raw material

**Quality Equipment supply** 

tea brewers, water purifiers, ice cube machines, waffle makers, custom coolers

Assistance in Working
Capital Mgmt.
to help maintain Minimum
stock on hand

















#### Human Resources Support

Formalized
Onboarding process for staff

Online Training & Development Plan

Training on Continuous
engagement through
regular meetings & Staff
Apps

https://www.instagram.com/p/CqmoK5Jjvle













### The DR Bubbles Promise



When you invest in Dr Bubbles you're investing in a long-term vision backed by the "Dr Bubbles System" approach, focused on creating long-term value for everyone within this system - value for our customers, value for our employees & value for our partners. The "Dr Bubbles System" puts customers, employees & partner profits at the forefront of our business, necessarily in that order. That makes us a very successful brand delivering outstanding unit economics.

With over 50+ years of combined international, corporate experience across business managemen finance, operations, procurement & supply chain backing the brand, we at Better Life Chennai, believe we have cracked the code to success. From our recruiting, staffing and HR practices & policies, to our fully digitalized operations, our consistent menu innovations, to our competitive sourcing & procurement strategies, our online training systems, our highly specialized marketing strategies, coupled with our commitment to offer a safe, fun & affordable experience for our customers, you can be assured that you're investing in a brand that's positioned for long-term success and growth.









